

THE PLANNED GIVING
FORUM *of* SACRAMENTO

**2020 Educational
Program
Calendar**

January 26 - Planned Giving 101: An Introduction for those New to Planned Giving and Refresher for the Seasoned Pro

Speaker: Craig Wruck

February 27 - Power of Persuasion: Influencing People to Say YES!

Speaker: Rose Lester

July 23 - The Value of Human Connection

Speaker: Jennifer Edwards Robinson

August 27 - From the Advisors' Perspective: Working with financial and legal professionals to unleash philanthropy

Panelists: Michael Hardy, Terra Van Zant, and Kate Willcox

September 24 - Generational Personalities

Speaker: Lita Reyes

October 22: Planned Giving When That's Not All You Do

Speaker: Aviva Shiff Boedecker, J.D